



HENSON EFRON

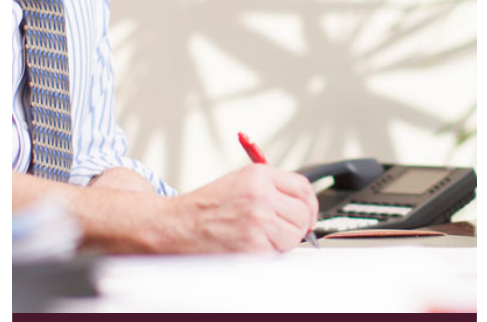
CORPORATE FINANCE AND CAPITAL RAISING

Attorneys in the business law practice group represent clients in connection with their financial transactions, including operating credit facilities, working capital facilities, acquisition finance, project financing, letters of credit, capital equipment leases and guaranties. We have experience in representing issuers in private placements and public offerings of debt and equity securities.

We also represent borrowers and guarantors in sophisticated funding devices, including industrial revenue bonds, tax increment financings, receivable sales, HUD loans and SBA loans.

Corporate Finance and Capital Raising Services

- Private Debt and Equity Placements
- Public Offerings
- Secured and Unsecured Revolving and Term Loans
- Operating Finance
- Acquisition Finance
- Real Estate Finance
- Capital Equipment Leasing
- Domestic and Foreign Letters of Credit
- Leveraged Leasing and Sale/Leasebacks
- Mezzanine Finance



Professionals

Attorneys

- Jennie A. Clarke
- Carter DeLaittre
- J.R. Maddox
- Clark D. Opdahl
- Richard E. Shinofield
- Timothy M. Walsh
- Mark L. Wilson