



# HENSON EFRON

## MERGERS & ACQUISITIONS (M&A)

At Henson Efron, we are seasoned deal lawyers. We have extensive experience handling the purchase or sale of domestic and international businesses across many industries, including manufacturing, packaging, retail, health care and professional services. We have bought and sold companies on behalf of our clients ranging from small facility businesses to multiple operating units of publicly traded entities.

We have extensive experience in structuring, negotiating and finalizing sophisticated transactions, always with an eye toward achieving the most beneficial treatment and outcome. In collaboration with our tax [\[link\]](#) attorneys, we advise our clients on the tax implications and considerations of their choice of entity. Once the deal is complete, we offer smart solutions for integrating newly merged businesses.

### Mergers and Acquisitions Services

- Acquisition And Divestiture Structuring
- Acquisition Financing
- Antitrust Counseling And Clearance
- Merger Structuring
- Recapitalizations and Reorganizations
- SEC Compliance And Filing
- Letters of Intent, Memoranda of Understanding and Term Sheets
- Tax Planning
- Transition Services Agreements



### Professionals

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#### Attorneys

- Jennie A. Clarke
- Carter DeLaittre
- Rochelle L. Hauser
- J.R. Maddox
- Clark D. Opdahl
- Allison M. Plunkett
- Richard E. Shinofield
- Timothy M. Walsh
- Mark L. Wilson