



# HENSON EFRON

## SECURITIES

Our business law attorneys at Henson & Efron are experienced advisors who can assist clients in obtaining equity and debt funding through private placements, initial public offerings and secondary offerings. We serve publicly and privately held corporations, partnerships and limited liability companies. Our business law lawyers advise issuers with respect to SEC and marketplace reporting and compliance obligations. We also assist with restructuring, including recapitalizations, holding company formations, spin offs and liquidations.

### Securities Services

- Initial and Secondary Public Offerings of Equity and Debt
- Private Placements of Equity and Debt
- Federal and State Filings for Registration of Securities and Exemption from Registration
- Insider Trading Policies and Procedures
- Going Private Transactions
- Tender Offers and Proxy Contests
- SEC Reporting and Ongoing Compliance
- Stock-Based Incentive Plan Structure and Registration



### Professionals

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#### Attorneys

- Jennie A. Clarke